

**Friday Memo**  
**July 21, 2017**

**Upcoming Events – Matthew Duffy**

July 31: Agenda Setting, Superintendent's Office, 5:00 PM  
August 7: Board of Education Retreat, Alvarado, 12:00 – 4:00 PM  
August 9: Board of Education Meeting, DeJean, 6:00 PM  
August 14: Technology Committee, IT Center, 4:00 PM  
August 15: Facilities Subcommittee, FOC, 4:00 PM  
August 16: CBOC, FOC, 6:00 PM  
August 17: All District Welcome, Richmond Auditorium, 8:00 AM  
August 17: Governance Subcommittee, Alvarado, 6:00 PM  
August 21: First Day of School

**Ombudsperson – Matthew Duffy**

Rhonda Haney has been selected for the position of Ombudsperson. We believe Ms. Haney and staff (team of 3) have the capacity to lead and support this work going forward. This office will be responsible for managing and coordinating the responses and investigations of all formal complaints (Williams, Title IX, Uniform Complaints). The office will be located on the first floor of 1108 Bissell Ave.

**Information Request Made at Last Board Meeting – Chris Mount-Benites**

Attached is a PDF of an updated table of West Contra Costa USD historical and estimated future property tax rates, with and without tax rate stabilization, as the case may be, that we, the District, KNN and the Auditor-Controller's Office used in discussing tax rate stabilization for 2017-18 on July 18<sup>th</sup>. This is being provided to answer some of the questions that came up during KNN's presentation on tax stabilization with the county at the last BOE meeting. The updates are the preliminary 2017-18 assessed values and June 30, 2017 tax fund balances, by bond measure, provided by the Auditor-Controller's Office. Also included are our estimates of the portion of the June 30, 2017 fund balances attributable to rate stabilization

**WEST CONTRA COSTA UNIFIED SCHOOL DISTRICT**  
**HISTORICAL AND PROJECTED SECURED TAX RATES AS OF JULY 27, 2017**  
**Actual Tax Rates Through 2016/17; Rates in Italics Are Estimated**  
**(Dollars of Tax Per \$100,000 of Secured Assessed Value)**  
**Rates Based On Assumed Annual Assessed Value Growth of 4.00%**

Rate Target:	1998 Measure E	2000 Measure M	2002 Measure D		2005 Measure J		2010 Measure D		2012 Measure E		District Totals	
	\$26.40 Not Stabilized	\$55.60 Not Stabilized	Not Stabilized	\$60.00 Stabilized	Not Stabilized	\$60.00 Stabilized	Not Stabilized	\$48.00 Stabilized	Not Stabilized	\$48.00 Stabilized	Not Stabilized	Stabilized
<b>Preliminary 6/30/17</b>												
<b>Tax Fund Balance:</b>	\$651,093	\$13,597,618		\$19,200,100		\$16,853,413		\$10,819,856		\$11,642,812		\$72,764,891
<b>Estimated 6/30/17</b>												
<b>Stabilization Component:</b>	None	None		\$3,468,078		\$4,736,530		\$3,571,364		\$1,878,493		\$13,654,465
<b>Tax Year</b>												
1998/99	\$6.10											\$6.10
1999/00	12.50											12.50
2000/01	20.40	\$6.90										27.30
2001/02	18.00	6.90										24.90
2002/03	16.10	25.00										41.10
2003/04	12.30	45.00										57.30
2004/05	16.10	46.90		\$7.83								70.83
2005/06	11.50	43.70		9.75								64.95
2006/07	10.50	38.00		14.85		\$16.50						79.85
2007/08	9.00	34.20		14.82		16.10						74.12
2008/09	9.30	36.50		16.57		28.80						91.17
2009/10	10.50	55.20		21.33		59.00						146.03
2010/11	11.30	55.60		25.69		60.00						152.59
2011/12	8.60	55.60		46.96		60.00		\$48.00				219.16
2012/13	8.70	55.60		60.00		60.00		31.40				215.70
2013/14	10.20	55.60		60.00		60.00		48.00	\$48.00			281.80
2014/15	8.70	55.60		60.00		60.00		48.00	48.00			280.30
2015/16	6.50	55.60		60.00		60.00		48.00	48.00			278.10
2016/17	5.80	38.60	\$47.26	60.00	\$42.60	60.00	\$34.88	48.00	\$41.10	48.00	\$210.23	260.40
2017/18	9.95	18.96	54.63	60.00	44.91	60.00	31.72	48.00	42.10	48.00	202.27	244.91
2018/19	9.43	19.69	65.77	60.00	65.25	60.00	57.79	48.00	71.59	48.00	289.53	245.12
2019/20	9.10	18.74	64.93	65.05	68.61	60.00	52.63	48.00	46.19	48.00	260.21	248.89
2020/21	8.75	17.91	65.76	65.75	75.65	74.70	53.84	48.00	46.75	48.00	268.65	263.11
2021/22	8.43	17.16	66.44	66.44	78.37	78.42	52.06	48.00	45.23	48.00	267.69	266.44
2022/23	8.09	16.43	65.73	65.73	77.25	77.24	50.34	48.00	49.51	48.00	267.35	263.50
2023/24	3.84	15.03	66.16	66.16	76.84	76.84	48.68	48.00	47.23	48.00	257.79	257.88
2024/25	1.79	14.70	66.13	66.13	79.03	79.03	47.08	48.00	45.37	48.00	254.10	257.65
2025/26	(0.09)	13.84	66.92	66.92	80.13	80.13	46.66	48.00	43.59	48.00	251.04	256.79
2026/27		13.30	67.31	67.31	80.57	80.57	45.16	48.00	41.87	44.19	248.21	253.37
2027/28		12.76	67.76	67.76	81.01	81.01	43.79	48.00	35.47	35.35	240.79	244.89
2028/29		12.25	68.22	68.22	81.48	81.48	45.10	45.17	37.41	37.41	244.46	244.54
2029/30		11.76	68.71	68.71	81.94	81.94	45.49	45.49	39.31	39.31	247.22	247.21
2030/31		11.30	69.22	69.22	82.40	82.40	43.76	43.76	37.84	37.84	244.52	244.52
2031/32		10.83	68.52	68.52	82.87	82.87	43.40	43.40	40.30	40.30	245.92	245.92
2032/33		(0.56)	65.87	65.87	82.95	82.95	42.02	42.02	38.76	38.76	229.04	229.04
2033/34			66.78	66.78	83.17	83.17	40.75	40.75	37.48	37.48	228.18	228.18
2034/35			(3.44)	(3.44)	45.92	45.92	39.51	39.51	36.22	36.22	118.22	118.22

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Stabilization Component:	None	None		\$3,468,078		\$4,736,530		\$3,571,364		\$1,878,493		\$13,654,465
<b>Tax Year</b>												
2035/36					<i>49.46</i>	<i>49.46</i>	<i>38.31</i>	<i>38.31</i>	<i>35.03</i>	<i>35.03</i>	<i>122.79</i>	<i>122.79</i>
2036/37					<i>(2.55)</i>	<i>(2.55)</i>	<i>37.15</i>	<i>37.15</i>	<i>33.86</i>	<i>33.86</i>	<i>68.46</i>	<i>68.46</i>
2037/38							<i>35.90</i>	<i>35.90</i>	<i>32.75</i>	<i>32.75</i>	<i>68.64</i>	<i>68.64</i>
2038/39							<i>34.72</i>	<i>34.72</i>	<i>31.66</i>	<i>31.66</i>	<i>66.38</i>	<i>66.38</i>
2039/40							<i>33.32</i>	<i>33.32</i>	<i>30.61</i>	<i>30.61</i>	<i>63.93</i>	<i>63.93</i>
2040/41							<i>32.22</i>	<i>32.22</i>	<i>29.61</i>	<i>29.61</i>	<i>61.83</i>	<i>61.83</i>
2041/42							<i>22.60</i>	<i>22.60</i>	<i>28.64</i>	<i>28.64</i>	<i>51.25</i>	<i>51.25</i>
2042/43							<i>22.17</i>	<i>22.17</i>	<i>27.70</i>	<i>27.70</i>	<i>49.87</i>	<i>49.87</i>
2043/44							<i>21.97</i>	<i>21.97</i>	<i>26.80</i>	<i>26.80</i>	<i>48.77</i>	<i>48.77</i>
2044/45							<i>21.08</i>	<i>21.08</i>	<i>25.93</i>	<i>25.93</i>	<i>47.02</i>	<i>47.02</i>
2045/46							<i>13.77</i>	<i>13.77</i>	<i>16.96</i>	<i>16.96</i>	<i>30.73</i>	<i>30.73</i>
2046/47							<i>13.44</i>	<i>13.44</i>	<i>16.73</i>	<i>16.73</i>	<i>30.17</i>	<i>30.17</i>
2047/48							<i>12.78</i>	<i>12.78</i>	<i>16.07</i>	<i>16.07</i>	<i>28.85</i>	<i>28.85</i>
2048/49							<i>12.16</i>	<i>12.16</i>	<i>15.45</i>	<i>15.45</i>	<i>27.61</i>	<i>27.61</i>
2049/50							<i>11.56</i>	<i>11.56</i>	<i>14.86</i>	<i>14.86</i>	<i>26.42</i>	<i>26.42</i>
2050/51							<i>10.98</i>	<i>10.98</i>	<i>14.30</i>	<i>14.30</i>	<i>25.28</i>	<i>25.28</i>
2051/52							<i>10.42</i>	<i>10.42</i>	<i>13.75</i>	<i>13.75</i>	<i>24.17</i>	<i>24.17</i>
2052/53							<i>9.88</i>	<i>9.88</i>	<i>13.23</i>	<i>13.23</i>	<i>23.12</i>	<i>23.12</i>
2053/54							<i>9.36</i>	<i>9.36</i>	<i>12.73</i>	<i>12.73</i>	<i>22.08</i>	<i>22.08</i>
2054/55							<i>7.46</i>	<i>7.46</i>	<i>5.33</i>	<i>5.33</i>	<i>12.79</i>	<i>12.79</i>
2055/56							<i>3.82</i>	<i>3.82</i>	<i>5.48</i>	<i>5.48</i>	<i>9.29</i>	<i>9.29</i>
2056/57							<i>3.68</i>	<i>3.68</i>	<i>5.26</i>	<i>5.26</i>	<i>8.94</i>	<i>8.94</i>
2057/58							<i>0.35</i>	<i>0.35</i>	<i>2.50</i>	<i>2.50</i>	<i>2.86</i>	<i>2.86</i>
2058/59							<i>0.34</i>	<i>0.34</i>	<i>2.54</i>	<i>2.54</i>	<i>2.88</i>	<i>2.88</i>
2059/60							<i>0.16</i>	<i>0.16</i>	<i>2.44</i>	<i>2.44</i>	<i>2.60</i>	<i>2.60</i>
2060/61							<i>(0.01)</i>	<i>(0.01)</i>	<i>(0.13)</i>	<i>(0.13)</i>	<i>(0.13)</i>	<i>(0.13)</i>