

**WEST CONTRA COSTA UNIFIED SCHOOL DISTRICT
SUMMARY AND RECONCILIATION OF LONG TERM DEBT
AS OF June 30, 2014**

DESCRIPTION	ORIGINAL DEBT	OUTSTANDING 30-Jun-13	CURRENT YEAR		OUTSTANDING 30-Jun-14	PRIN DUE IN ONE YEAR
			ISSUED	REDEEMED		
<u>General Obligation Bonds</u>						
Msr E - Refunding Series A	28,610,000	17,335,000.00		1,225,000.00	16,110,000.00	1,295,000
Msr E - Refunding Series B	10,255,000	6,415,000.00		425,000.00	5,990,000.00	445,000
	<i>38,865,000</i>	<i>23,750,000.00</i>	-	<i>1,650,000.00</i>	<i>22,100,000.00</i>	<i>1,740,000</i>
Msr M - Refunding 2009	47,215,000	35,710,000.00		4,575,000.00	31,135,000.00	5,120,000
Msr M - Refunding 2011	33,960,000	31,225,000.00		2,590,000.00	28,635,000.00	2,680,000
Msr M - Refunding 2012	40,370,000	40,370,000.00		-	40,370,000.00	-
	<i>121,545,000</i>	<i>107,305,000</i>	-	<i>7,165,000</i>	<i>100,140,000</i>	<i>7,800,000</i>
Msr D - Series C1	40,000,000	25,545,000.00		905,000.00	24,640,000.00	-
Msr D - Series C2	29,999,377	27,523,014.30		739,473.30	26,783,541.00	814,828
Msr D - Series D	99,998,106	90,817,413.85		2,527,732.80	88,289,681.05	2,719,715
Msr D - Refunding 2011	51,605,000	49,915,000		1,210,000.00	48,705,000.00	3,605,000
Msr D - Refunding 2012	57,830,000	57,830,000.00		-	57,830,000.00	-
	<i>279,432,483.10</i>	<i>251,630,428.15</i>	-	<i>5,382,206.10</i>	<i>246,248,222.05</i>	<i>7,139,542</i>
Msr J - Series A	70,000,000	61,280,000.00		545,000.00	60,735,000.00	1,710,000
Msr J - Series B	120,000,000	115,025,000.00		-	115,025,000.00	-
Msr J - Series C1	52,084,759	52,084,759.30		-	52,084,759.30	-
Msr J - Series C2 - BAB	52,825,000	52,825,000.00		-	52,825,000.00	-
Msr J - Refunding 2009	10,645,000	10,645,000.00		-	10,645,000.00	-
Msr J - Series D1 - QSCB	25,000,000	25,000,000.00		-	25,000,000.00	-
Msr J - Series D2	2,499,949	2,499,949.00		-	2,499,949.00	-
	<i>333,054,709</i>	<i>319,359,708.30</i>	-	<i>545,000.00</i>	<i>318,814,708.30</i>	<i>1,710,000</i>
Msr 2010D - Series A1	79,000,000	72,385,000		5,540,000.00	66,845,000.00	-
Msr 2010D - Series A2 - QSCB	21,000,000	21,000,000		-	21,000,000.00	-
Msr 2010D - Series B	40,000,000		40,000,000	-	40,000,000.00	-
	<i>140,000,000</i>	<i>93,385,000</i>	<i>40,000,000</i>	<i>5,540,000</i>	<i>127,845,000</i>	-
Msr 2012E - Series A	85,000,000		85,000,000	-	85,000,000.00	-
	<i>85,000,000.00</i>	-	<i>85,000,000.00</i>	-	<i>85,000,000.00</i>	-
General Obligation Bonds	997,897,192	795,430,136.45	125,000,000.00	20,282,206.10	900,147,930.35	18,389,542

**WEST CONTRA COSTA UNIFIED SCHOOL DISTRICT
 PRINCIPAL PAYMENT SCHEDULE
 AS OF June 30, 2014**

Fiscal Year	Measure 1998 E		Measure 2002 D			Measure 2005 J			
	Series A	Series B	Series C1	Series C2	Series D	Series A	Series B	Series C1	Series C2
	Refunding	Refunding	Curr Interest	Cap Apprec	Cap Apprec				
2015	1,295,000	445,000	0	814,828	2,719,715	1,710,000	0	0	0
2016	1,355,000	475,000	0	882,657	2,904,482	1,775,000	1,225,000	0	0
2017	1,435,000	500,000	1,035,000	948,557	3,054,074	1,850,000	1,900,000	324,003	0
2018	1,520,000	535,000	1,085,000	731,640	3,818,039	1,920,000	1,600,000	821,333	0
2019	1,595,000	570,000	1,135,000	692,250	4,186,747	2,000,000	1,700,000	1,279,674	0
2020	1,700,000	605,000	1,190,000	1,039,227	3,681,933	2,085,000	2,400,000	1,477,585	0
2021	1,800,000	635,000	1,250,000	1,169,186	3,639,367	2,175,000	2,800,000	1,749,634	0
2022	1,900,000	685,000	0	1,172,700	3,862,045	2,270,000	2,900,000	3,303,190	0
2023	2,015,000	725,000	0	1,109,550	4,214,602	2,370,000	2,900,000	3,306,532	0
2024	675,000	765,000	0	1,294,778	3,991,043	2,475,000	3,400,000	67,056	0
2025	720,000	50,000	0	1,327,711	4,089,087	2,585,000	4,900,000	61,731	0
2026	100,000	0	0	1,359,592	4,205,095	2,700,000	5,900,000	4,419,841	0
2027	0	0	1,695,000	1,390,163	4,307,736	2,820,000	6,900,000	4,337,148	0
2028	0	0	1,785,000	1,417,675	4,406,005	2,950,000	7,100,000	4,513,142	0
2029	0	0	1,880,000	1,440,851	4,504,055	3,085,000	7,300,000	4,648,466	0
2030	0	0	1,980,000	1,462,425	4,595,631	3,225,000	7,500,000	4,776,185	0
2031	0	0	2,085,000	1,481,062	4,679,092	3,375,000	7,600,000	4,895,240	0
2032	0	0	2,195,000	1,499,083	4,758,002	3,530,000	7,600,000	4,952,425	0
2033	0	0	2,315,000	1,626,773	5,063,241	3,695,000	3,000,000	6,083,791	0
2034	0	0	2,440,000	1,967,736	5,794,404	3,865,000	9,300,000	1,067,784	20,900,000
2035	0	0	2,570,000	1,955,100	5,815,286	4,045,000	8,000,000	0	31,925,000
2036	0	0	0	0	0	4,230,000	19,100,000	0	0
2037	0	0	0	0	0	0	0	0	0
2038	0	0	0	0	0	0	0	0	0

**WEST C
PRINCIP
AS OF J**

Fiscal Year			2009	2011	Measure 2010-D		2012	Total Principal Payment
	Series D1	Series D2	Refunding	Refunding	Series A1	Series A2	Refunding	
2015	0	0	5,120,000	6,285,000	0	0	0	18,389,542
2016	0	0	7,070,000	6,150,000	0	0	0	21,837,139
2017	0	0	8,505,000	5,900,000	0	0	0	25,451,633
2018	0	0	10,950,000	5,110,000	0	0	0	28,091,012
2019	0	0	535,000	7,295,000	0	0	0	20,988,671
2020	0	0	555,000	7,585,000	0	0	0	22,318,745
2021	0	0	580,000	7,885,000	245,000	0	0	23,928,187
2022	0	0	600,000	8,205,000	245,000	0	1,365,000	26,507,935
2023	3,180,000	0	625,000	8,545,000	360,000	0	1,325,000	30,675,685
2024	10,890,000	0	655,000	8,950,000	370,000	0	1,360,000	34,892,877
2025	10,930,000	0	685,000	5,430,000	385,000	0	5,125,000	36,288,529
2026	0	0	720,000	0	510,000	0	11,000,000	30,914,528
2027	0	0	755,000	0	535,000	0	9,895,000	32,635,047
2028	0	0	795,000	0	670,000	0	10,365,000	34,001,822
2029	0	0	840,000	0	700,000	0	10,855,000	35,253,372
2030	0	0	880,000	0	745,000	0	11,365,000	36,529,241
2031	0	0	930,000	0	900,000	21,000,000	11,925,000	58,870,394
2032	0	0	980,000	0	3,610,000	0	12,510,000	41,634,509
2033	0	0	0	0	3,935,000	0	11,110,000	36,828,805
2034	0	0	0	0	4,280,000	0	0	49,614,924
2035	0	0	0	0	4,645,000	0	0	58,955,386
2036	0	319,572	0	0	5,035,000	0	0	28,684,572
2037	0	2,180,377	0	0	5,445,000	0	0	7,625,377
2038	0	0	0	0	5,875,000	0	0	